Public Employees Benefits Board (PEBB) Program Underwritten by Standard Insurance Company

Long Term Disability (LTD) Enrollment/Change Form

| Enrollment/Change Form | | | | | | | | | |
|--|-----------------------------|-----------------------------|-----------|-------------------------------------|---|--------------|--------------------------|----------------|--|
| Employees | | | | | Personnel, payroll, or benefits office staff | | | | |
| Type or print clearly in ink. If you do not wish to enroll in optional LTD coverage, complete Sections 1 & 2. If you wish to enroll in or change optional LTD coverage, complete Sections 1 & 3. Your personnel, payroll, or benefits office will automatically enroll you in Part A (Basic) LTD coverage. Return this form to your personnel, payroll, or benefits office. If you're requesting optional coverage that requires prior approval, you must also complete the LTD Evidence of Insurability Form and send it to Standard Insurance Company. | | | | | Review Sections 1 – 3 for completeness and accuracy, and complete Section 4. Do not send the form to Standard Insurance Company or the PEBB Program. | | | | |
| SECTION 1: PERSONAL INFORMATION Employee completes this | | | | | s section. | | | | |
| Social Security Number | Employee I.D. Number | Last Name | Last Name | | | me | | Middle Initial | |
| Street Address | ent Number City | | | | State ZIP Code + | | + 4 | | |
| Mailing Address (if different from above) Apart | | nent Number City | | State | | ZIP Code + 4 | | | |
| Agency Name Agency Co | | | | ☐ Male ☐ Female | Phone Number – Daytime | | Phone Number – Evening | | |
| SECTION 2: BASIC LTD COVERAGE ONLY Employee completes this section. | | | | | | | | | |
| Your employer pays for Plan A (Basic) LTD coverage. Your personnel, payroll, or benefits office will enroll you in this coverage at no cost to you. | | | | | | | | | |
| If you wish to enroll in Plan A (Basic) LTD coverage only and do not wish to enroll in optional LTD coverage, sign and date below. | | | | | | | | | |
| I hereby reject my opportunity to enroll in optional long term disability coverage. By signing this form, I declare that the information I have provided is true, complete, and correct. I understand that knowingly providing false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company is a crime, and can result in imprisonment, fines, and denial of insurance benefits. This form replaces all previous forms and submissions I have made for PEBB long term disability coverage. Employee's signature | | | | | | | | | |
| SECTION 3: BASIC AND OPTIONAL LTD COVERAGE Employee completes this section. | | | | | | | | | |
| I wish to: | | | | | | Choose | Choose a waiting period: | | |
| ☐ Enroll in optional LTD co | period. | period. | | | | ☐ 30 days | | | |
| ☐ Increase the waiting period for my LTD coverage; choose a waiting period. | | | | | | ☐ 60 days | | | |
| ☐ Decrease the waiting period for optional LTD coverage; choose a waiting period. | | | | | | | ☐ 90 days | | |
| ☐ Cancel my optional LTD coverage. | | | | | | 1 20 | ☐ 120 days | | |
| If you wish to enroll in optional LTD coverage after 31 days of becoming newly eligible for PEBB coverage | | | | | | e, 🛮 🗖 180 | ☐ 180 days | | |
| or decrease the waiting period for your optional LTD coverage, you must also complete the <i>L</i> of Insurability Form. | | | | | LTD Evidence | 240 | l0 days | | |
| By signing this form, I declare that the information I have provided is true, complete, and correct. I understak nowingly providing false, incomplete, or misleading information to an insurance company for the purpose | | | | | urpose of | | ☐ 300 days ☐ 360 days | | |
| defrauding the company is a crime, and can result in imprisonment, fines, and denial of insurance benefits. I allow my employer to deduct money from my earnings to pay for any optional insurance I requested and approved by Standard Insurance Company. This form replaces all previous forms and submissions I have made for PEBB long term disability insurance. | | | | | | ed | | | |
| Employee's signature Date | | | | | | | | | |
| SECTION 4: AGENCY/CARRIER INFORMATION Personnel, payroll, or benefits office completes this section. | | | | | | | | | |
| Current Agency Hire Date | Initial Eligibility Date fo | r PEBB Benefits | | re Date of Option pproval required) | | Standard | I Insurance (| Company has: | |
| | | | | | | | Approved | | |
| Employee's Monthly Earnings | Employee's Current Co | Employee's Current Coverage | | | | Effect | Effective date | | |

2013 PEBB LONG TERM DISABILITY INSURANCE CONTRACTOR

☐ Basic LTD only

☐ Optional LTD—waiting period _

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Standard Insurance Company, Attn: Medical Underwriting Department, 900 SW 5th, Portland, OR 97204-1282 Phone: 1-800-368-2860

days

☐ Pended—information incomplete

Beneficiary Information

- Your designation revokes all prior designations.
- Benefits are only payable to a contingent Beneficiary if you are not survived by one or more primary Beneficiary(ies).
- If you name two or more Beneficiaries in a class:
 - 1. Two or more surviving Beneficiaries will share equally, unless you provide for unequal shares.
 - 2. If you provide for unequal shares in a class, and two or more Beneficiaries in that class survive, we will pay each surviving Beneficiary his or her designated share. Unless you provide otherwise, we will then pay the share(s) otherwise due to any deceased Beneficiary(ies) to the surviving Beneficiaries pro rata based on the relationship that the designated percentage or fractional share of each surviving Beneficiary bears to the total shares of all surviving Beneficiaries.
 - 3. If only one Beneficiary in a class survives, we will pay the total death benefits to that Beneficiary.
- If a minor (a person not of legal age), or your estate, is the Beneficiary, it may be necessary to have a guardian or a legal representative appointed by the court before any death benefit can be paid. If the Beneficiary is a trust or trustee, the written trust must be identified in the Beneficiary designation. For example, "Dorothy Q. Smith, Trustee under the trust agreement dated ."
- A power of attorney must grant specific authority, by the terms of the document or applicable law, to make or change a Beneficiary designation. If you have questions, consult your legal advisor.
- Dependents Insurance, if any, is payable to you, if living, or as provided under your Employer's coverage under the Group Policy.